

CORPORATE DETAILS

REGISTERED ADDRESS

Foresight Solar Fund Limited
Elizabeth House
9 Castle Street
St Helier
Jersey
JE4 2QP

BOARD OF DIRECTORS

Chairman: Alexander Ohlsson
Director: Christopher Ambler
Director: Peter Dicks

INVESTMENT MANAGER

Foresight Group CI Limited

ADVISERS ON ENGLISH LAW

Dickson Minto W.S.

ADVISERS ON JERSEY LAW

Ogier LLP

AUDITORS

KPMG LLP

COMPANY INFORMATION

Listing: London Stock Exchange Main Market

Listing/Admission to Trading: 29 Oct 2013

Index Inclusion: FTSE All-Share, FTSE SmallCap

Registered Number: 113721

SEDOL: BD3QJR5

Ticker: FSFL.LN

Dividend Payments: Semi-Annual, March & September

Financial Year End: 31 December

KEY STATISTICS AS AT 30 JUNE 2014

No. of Ordinary Shares: 150 million

Ordinary Share Price: £100.25p

NAV: £155.43m

NAV/Share as at 30 June 2014: 103.62p

Target Dividend per share (annualised¹): 6p

OVERVIEW

- Foresight Solar Fund Limited ("FSFL" "The Company") is a Jersey registered, closed-end investment company.
- The Company seeks to provide investors with a sustainable and increasing dividend together with the potential for capital growth over the long-term by investing in a diversified portfolio of predominantly UK operating ground based solar assets.
- The Company raised proceeds of £150m through an initial public offering ("IPO") of shares on the main market of the London Stock Exchange in October 2013.

PORTFOLIO, PERFORMANCE AND OUTLOOK

- As at 30 June 2014 the investment portfolio comprised 100% interests in 7 fully operational UK solar PV power plants.
- The Company intends to deliver a target dividend of 6p per ordinary share in respect of its first financial year with the maiden interim dividend to be announced in August 2014.
- The Company, already the largest dedicated UK listed solar investment company, will grow to £250m of assets through the agreed acquisition, when operational, of the Kencot and Bournemouth plants, totalling a further 74MW. These acquisitions will be financed utilising a £100m bank facility announced in May 2014. Both assets are expected to become operational later in 2014 and to qualify under the 1.4 ROC regime.
- The anticipated gearing, being borrowings as a percentage of the Company's Gross Asset Value, is not expected to exceed 40 per cent at the time of drawdown.

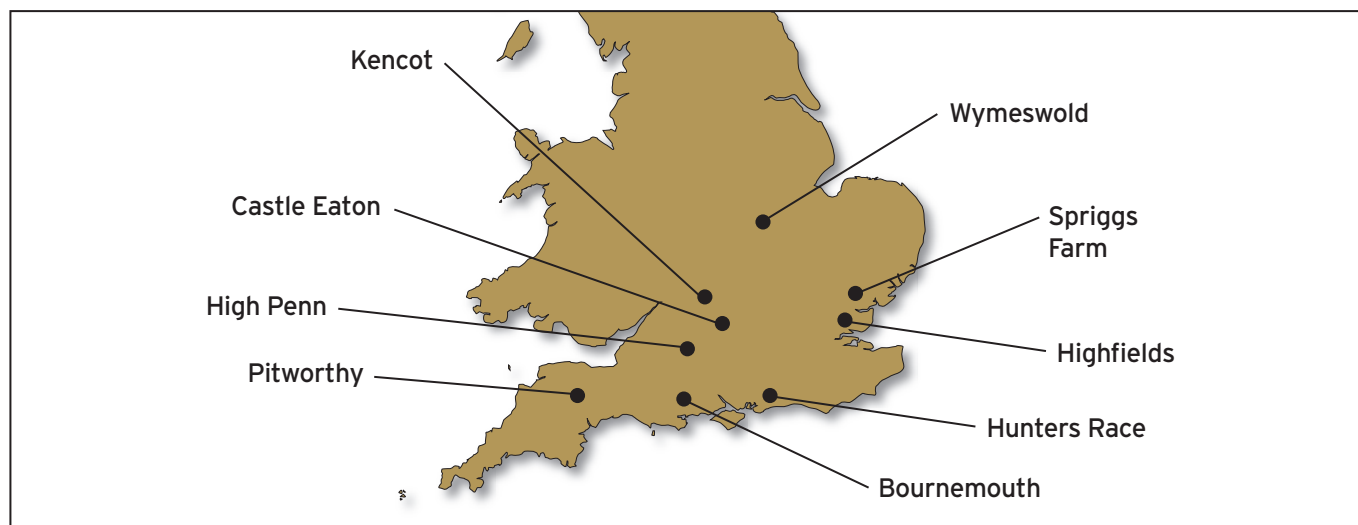
SUMMARY PORTFOLIO DATA

	Installed Capacity (MW)	Grid Connection Date	ROC Level
Wymeswold	32	March 2013	2.0
Castle Eaton	18	March 2014	1.6
Highfields	12	March 2014	1.6
High Penn	10	March 2014	1.6
Spriggs Farm	12	March 2014	1.6
Pitworthy	16	April 2014	1.4
Hunters Race	11	July 2014	1.4
Total Portfolio	111 MW		

¹ Target to increase the dividend in line with UK RPI inflation commencing from the dividend for the 6 months to June 30 2015.



PORTFOLIO LOCATION MAP



For further detail on the Company's results, recent acquisitions and other corporate announcements please refer to the FSFL page at www.foresightgroup.eu

OTHER ADVISERS

ADMINISTRATOR & COMPANY SECRETARY	REGISTRAR
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JOINT CORPORATE BROKER	JOINT CORPORATE BROKER
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INVESTMENT ADVISER

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Foresight Group LLP is a UK headquartered Infrastructure and Private Equity manager with over £1.2bn of assets under management. Foresight Group is authorised and regulated by the Financial Conduct Authority and has offices in London, Nottingham, Rome and San Francisco. With over 70 staff globally it has 22 professionals currently dedicated to Infrastructure investment and management.

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